

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K & P International Holdings Limited
Date Submitted	3/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00675</u> Descrip	otion : <u>K & P IN</u>	T'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	900,000,000	HK\$0.10	HK\$90,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	900,000,000	HK\$0.10	HK\$90,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descript	ion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _		·	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

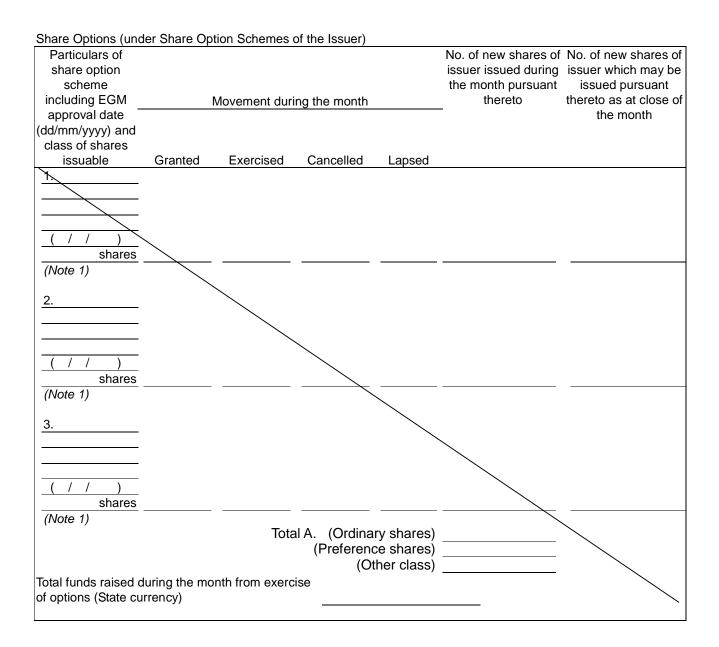
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$90,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	ary shares No of preferer		ce No. of other	
	(1)	(2)		classes of shares	
Balance at close of preceding month	267,004,800				
Increase/ (decrease) during the month					
Balance at close of the month	267,004,800				

III. Details of Movements in Issued Share Capital



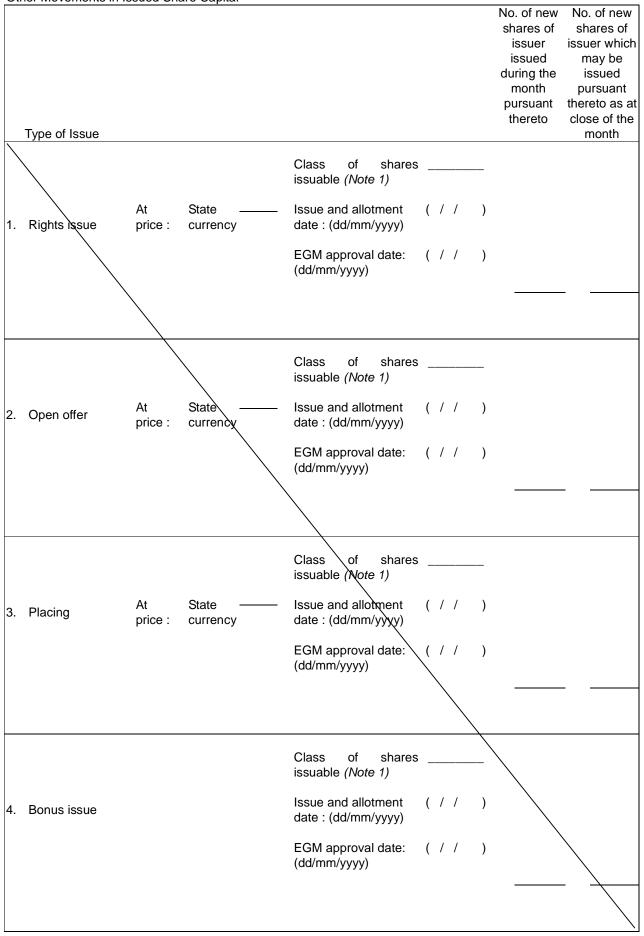
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	\ \					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		\				
Subscription price EGM approval date (if applicable))				
4						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable))	-			
		Total E	(Preferen	ary shares) ace shares) other class)		

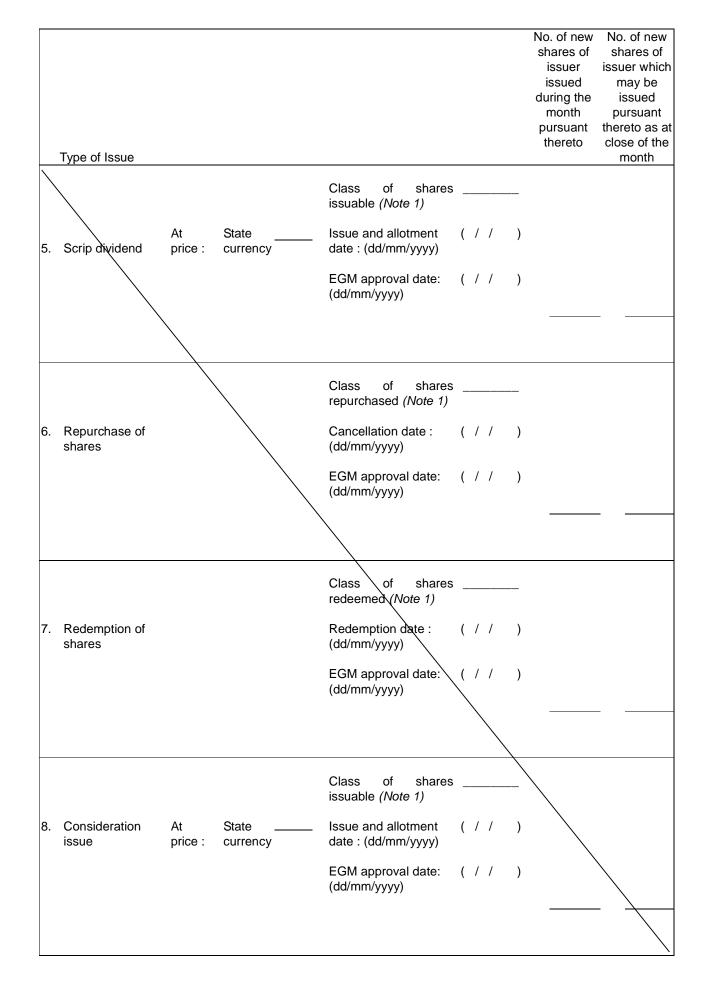
Warrants to Issue Shares of the Issuer which are to be Listed

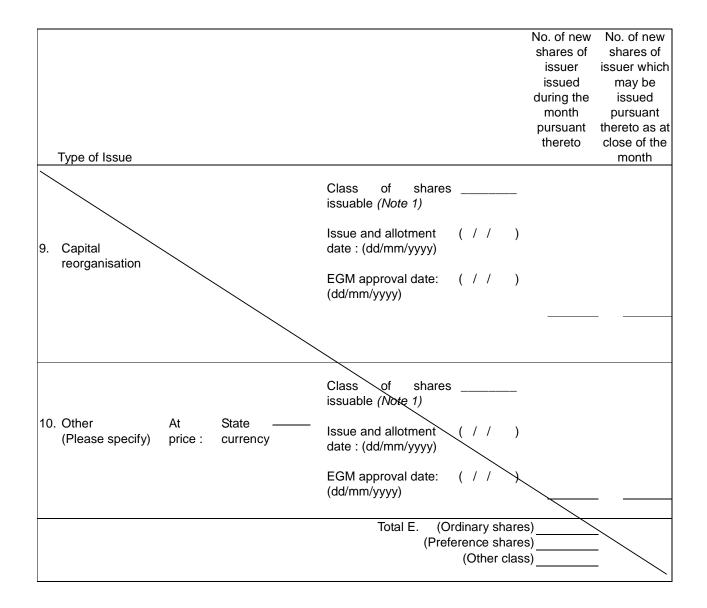
Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	- \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
		\backslash	\backslash			
EGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		I	orar C. (Ordina) (Preferen	ary shares) ce shares)		- \
			(O	ther class)		-

options (other than under online option beneficial)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		·
(Other class)		·
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.